

**United States Bankruptcy Court
Southern District of New York**

In re JESUP & LAMONT, INC.

Case No.: 10-14133 (AJG)
Chapter 11

AMENDED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor (complete mailing address including zip code and telephone number of employees, agent or department familiar with claim who may be contacted)	Nature of claim	Amount of claim*	Contingent, Unliquidated, Disputed or Subject to Setoff
Internal Revenue Service P.O. Box 21126 Philadelphia, Pennsylvania 19114	Payroll taxes	\$3,328,031.36	
Richard Duquezq c/o Legent Clearing LLC 9300 Underwood Avenue, Suite 400 Omaha, Nebraska 68114 941-966-2278	Promissory note	2,000,000.00	
Legent Clearing LLC 9300 Underwood Avenue, Suite 400 Omaha, Nebraska 689114 Attn: Raymond Maratea 630-592-4848 630-234-7524	Promissory note	1,528,384.81	
Sofisco Nominees Limited c/o Alliance Investments SAM 57 Rue Grimaldi MONACO MC98000 Attn: Paul Brown 011-37792165194	Promissory note	850,000.00	
Warrant Strategies Fund, LLC 350 Madison Avenue New York, New York 10017 Attn: Joseph Rivera 212-333-4800	Promissory note	438,531.84	
Longview Fund LP 505 Sansone Street, Suite 1275 San Francisco, California 94111	Promissory note	438,531.84	
Eduardo Cabrera 10 School Lane Scarsdale, New York 10583 914-574-3451	Promissory note	438,531.84	

Name of Creditor (complete mailing address including zip code and telephone number of employees, agent or department familiar with claim who may be contacted)	Nature of claim	Amount of claim*	Contingent, Unliquidated, Disputed or Subject to Setoff
Alfred Aysseh c/o Simon Lesser PC 420 Lexington Avenue New York, New York 10170 Attn: Simon Lesser 212-599-5455	Promissory note	375,412.74	
Venshar Inc. c/o James Byrd, Jr. 5422 Carrier Drive, Suite 309 Orlando, Florida 32819	Promissory note	359,999.78	
Alpha Capital Anstalt Pradafant 7 9490 Furstenturms Vaduz, Lichtenstein	Promissory note	350,825.47	
EKN Financial Services, Inc. Ehrenkrantz King & Nussbaum 135 Crossways Park Drive, Suite 101 Woodbury, New York 11797	Settlement on FINRA Action	300,000.00	
Michael Jacks, Trustee 204 Bret Harte Road San Rafael, California 94901	Promissory note	268,853.05	
Jonnie R. Williams 16 South Market Street Petersburg, Virginia 23803 804-248-5828	Promissory note	265,000.00	
OIC Nominees Limited c/o DeFeis O'Connell & Rose PC 500 Fifth Avenue, 26 th Floor New York, New York 10110 Attn: Nicholas M. DeFeis 212-768-1000	Promissory note	250,000.00	
Clarified Partners 18 East 41 st Street Suite 1901 New York, New York 10017 Attn: Manager, 212-370-4343	Consulting services	245,100.00	
Porter Partners 300 Drakes Landing Road, Suite 175 Greenbrae, California 94904	Promissory note	225,000.16	

Name of Creditor (complete mailing address including zip code and telephone number of employees, agent or department familiar with claim who may be contacted)	Nature of claim	Amount of claim*	Contingent, Unliquidated, Disputed or Subject to Setoff
Crestview Capital Master LLC 95 Revere Drive, Suite A Northbrook, Illinois 60062	Promissory note	224,999.86	
Apex Investment Fund V, LP 225 West Washington, Suite 1500 Chicago, Illinois 60606 Attn: Nancy Corrie 312-857-2800	Promissory notes	222,297.07	
Vanguard Capital, LLC c/o James Byrd, Jr. 5422 Carrier Drive, Suite 309 Orlando, Florida 32819	Promissory note	219,265.92	
Thomas M. Vertin 501 Nebraska Avenue Breckenridge, Minnesota 56520	Promissory note	219,265.92	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, William C. Holub, the authorized signatory of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Dated: August 16, 2010

JESUP & LAMONT, INC.

By: s/ William C. Holub
Name: William C. Holub
Title: Senior VP – Finance

*This list has been prepared from the available books and records of the Debtor and reflects the best information available to the Debtor and its counsel at this time. However, the Debtor and its counsel believe that the Debtor's books and records may, in many respects, be incomplete and the verification of the amounts due to these creditors must be qualified accordingly.